m/49/032

April 1, 2002

Kurt,

Attached are a few copies of Chapter 11 bankruptcy notices for a mine operator (and their parent organization) that we currently hold permits on. These were part of a larger 20 page packets of Chapter 11 bankruptcy notices we received on March 14th. I had Joelle check our database records against these notices and came up with only one operator that we actually hold minerals permits on (Valley Asphalt Inc., *d.b.a.* Intermountain Aggregate).

I routed the packets with pertinent notes on this operator and his existing permits to Mary Ann on 3/15/02 asking for direction as to whether you or John Maycock should receive copies of same in case we need to take further action. She routed back to me this morning and asked that I send the pertinent copies to you for possible processing.

I have attached the 3 notices, 2 of the 3 reflect the parent entities to Valley Asphalt. I'm not sure how the hierarchy works, or if you even need to concern yourself with the parent organizations? Joelle informs me that Western Aggregates Holding Corp. is the parent of Western Aggregates Inc., which is the parent of Valley Asphalt Inc. I'm not certain how Intermountain Aggregate fits into this picture exactly.

Intermountain Aggregate (i.e., Valley Asphalt Inc.) has 3 active permits on file with our office as follows:

Lava Bench (S/023/006) – no bond <5 acre site Lehi Quarry (M/049/031) - \$387,900 (American Home Assurance - surety bond, A++ rating) Ekins East Quarry (M/049/032) - \$327,200 (American Home Assurance - surety bond, A++)

Please let me, Lynn Kunzler or Joelle Burns know if we can assist you in pulling information from the permitting documents, or in preparing a response to the Bankruptcy Court. Thanks!

Wayne

United States Bankruptcy Court District of Nevada

Notice of Bankruptcy Case Filing



A bankruptcy case concerning the debtor(s) listed below was filed under Chapter 11 of the United States Bankruptcy Code, entered on 03/11/2002 at 08:12 AM and filed on 03/11/2002.

U.S. AGGREGATES INC. A DELWARE CORPORATION 147 WEST ELECTION ROAD #110 DRAPER, UT 84020 Tax id: 57-0990958

The case was filed by the debtor's attorney:

The bankruptcy trustee is:

BRETT A AXELROD 1875 PLUMAS STREET #1 RENO, NV 89509 775-823-2900

CHAPTER 11

The case was assigned case number 02-50656 to Judge GREGG W ZIVE.

The filing of a bankruptcy case automatically stays certain actions against the debtor and the debtor's property. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized.

If you would like to view the bankruptcy petition and other documents filed by the debtor, they are available at our *Internet* home page http://www.nvb.uscourts.gov or at the Clerk's Office U.S. Bankruptcy CourtDistrict of Nevada.

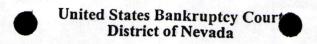
You may be a creditor of the debtor. If so, you will receive an additional notice from the court setting forth important deadlines.

Patricia Gray Clerk, U.S. Bankruptcy Court



MAR 14 2002

DIVISION OF OIL, GAS AND MINING



Notice of Bankruptcy Case Filing



A bankruptcy case concerning the debtor(s) listed below was filed under Chapter 11 of the United States Bankruptcy Code, entered on 03/11/2002 at 08:46 AM and filed on 03/11/2002.

WESTERN AGGREGATES HOLDING CORP. A DELAWARE CORPORATION . 147 WEST ELECTION ROAD, SUITE 110 DRAPER, UT 84020 Tax id: 94-3221944

The case was filed by the debtor's attorney:

DAVID C MCELHINNEY 1875 PLUMAS ST #1 RENO, NV 89509 (775) 823-2900

The case was assigned case number 02-50659.

The filing of a bankruptcy case automatically stays certain actions against the debtor and the debtor's property. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized.

If you would like to view the bankruptcy petition and other documents filed by the debtor, they are available at our *Internet* home page http://www.nvb.uscourts.gov or at the Clerk's Office U.S. Bankruptcy CourtDistrict of Nevada.

You may be a creditor of the debtor. If so, you will receive an additional notice from the court setting forth important deadlines.

Patricia Gray Clerk, U.S. Bankruptcy Court

Notice of Bankruptcy Case Filing



A bankruptcy case concerning the debtor(s) listed below was filed under Chapter 11 of the United States Bankruptcy Code, entered on 03/11/2002 at 08:38 AM and filed on 03/11/2002.

WESTERN AGGREGATES, INC. A UTAH CORPORATION 147 WEST ELECTION RD #110 DRAPER, UT 84020 Tax id: 87-0629110

The case was filed by the debtor's attorney: The bankruptcy trustee is:

BRETT A AXELROD 1875 PLUMAS STREET #1 RENO, NV 89509 775-823-2900

CHAPTER 11

The case was assigned case number 02-50658 to Judge GREGG W ZIVE.

The filing of a bankruptcy case automatically stays certain actions against the debtor and the debtor's property. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized.

If you would like to view the bankruptcy petition and other documents filed by the debtor, they are available at our *Internet* home page http://www.nvb.uscourts.gov or at the Clerk's Office U.S. Bankruptcy CourtDistrict of Nevada.

You may be a creditor of the debtor. If so, you will receive an additional notice from the court setting forth important deadlines.

Patricia Gray Clerk, U.S. Bankruptcy Court

United States Bankruptcy Court District of Nevada

Notice of Bankruptcy Case Filing



A bankruptcy case concerning the debtor(s) listed below was filed under Chapter 11 of the United States Bankruptcy Code, entered on 03/11/2002 at 08:48 AM and filed on 03/11/2002.

VALLEY ASPHALT, INC. A UTAH CORPORATION 1172 SOUTH DELMONTE ROAD SPANISH FORK, UT 84660 Tax id: 87-0209204

The case was filed by the debtor's attorney:

BRETT A AXELROD 1875 PLUMAS STREET #1 RENO, NV 89509 (775)823-2900

The case was assigned case number 02-50660 to Judge GREGG W ZIVE.

The filing of a bankruptcy case automatically stays certain actions against the debtor and the debtor's property. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized.

If you would like to view the bankruptcy petition and other documents filed by the debtor, they are available at our *Internet* home page http://www.nvb.uscourts.gov or at the Clerk's Office U.S. Bankruptcy CourtDistrict of Nevada.

You may be a creditor of the debtor. If so, you will receive an additional notice from the court setting forth important deadlines.

Patricia Gray Clerk, U.S. Bankruptcy Court